

Indirect transfer of shares from Sharesave Maturity into an ISA

ISA's are a financial savings product – please make sure you understand how they work before applying

Do you already have a Stocks & Shares ISA?

Yes

No

Make your Sharesave maturity choice to buy and keep the shares and hold them in the EQ Corporate Sponsored Nominee.

The shares need to be transferred into the ISA within 90 days of exercise

Who is your Stocks & Shares ISA with?

Who would you like to open a Stocks & Shares ISA with?

EQi

Complete the EQi Transfer from CSN into ISA Form

Another ISA provider

Contact your ISA provider to arrange the share transfer (coming from a Sharesave scheme)

EQi

Complete the EQi Application Form (Section D4 for Sharesave)
Or apply online [here](#)

Another ISA provider

Open a S&S ISA with the provider

Download the Letter of Appropriation (pdf) from your Share Plans Portal account

Go to My Investments, view Sharesave schemes, Sharesave closed schemes

Select a date range before the scheme started (ie 01/01/2021)

Complete the transfer of the shares from the CSN to the ISA

Complete the EQ Form E to instruct the transfer of the shares from the CSN to the ISA

Complete the transfer of the shares from the CSN to the ISA

Complete the application and transfer process with EQi or your ISA provider – sending the forms required
For more information on the EQi ISA visit www.eqi.co.uk

www.kiershareplans.co.uk

NOTE: The above information is for general guidance only and is not intended to be financial advice. It is for you to explore what the best choice may be for you.

Find out about ISA's at www.gov.uk/individual-savings-accounts For information on the EQi ISA go to www.kiershareplans.co.uk

As with all companies' shares, the market price of Kier Group plc shares on the London Stock Exchange can go down as well as up. We recommend that you check the Kier Group plc share price before taking any action and/or seek financial advice if you need further assistance in making a decision.